

BioTE New Patient Package (Female)

The contents of this package are your first step to restore your vitality.

Please take time to read this carefully and answer all the questions as completely as possible.

Thank you for your interest in BioTE Medical[®]. In order to determine if you are a candidate for bio-identical testosterone and/or estradiol pellets, we need laboratory results and your completed medical history forms. We will evaluate your information to determine if BioTE Medical[®] can help you live a healthier life. If for some reason you are not a candidate for BioTe therapy our providers can discuss alternative therapies with you.

YOU MAY NOT BE A CANDIDATE FOR BIOTE THERAPY IF:

- You currently have, or were diagnosed with, cancer during the past 24 months
- ❖ You have had a serious cardiovascular event (stroke, heart attack, pulmonary embolus, cardiothoracic surgery) within the past 24 months
- ❖ You have epilepsy or an uncontrolled seizure disorder (seizure within the past 12 months)
- ❖ You are currently pregnant you are NOT a candidate for treatment
- You are breastfeeding. You may be a candidate for breastfeeding after you discuss the risks versus benefits of BioTE treatment with your provider (determined on a case by case basis)

INSTRUCTIONS FOR PRE-TREATMENT EVALUATION

Visit our website <u>www.NovaWellnessCenter.com</u> and click the "schedule an appointment" button to schedule an appointment for a **BLOOD DRAW.**

You will receive a text message confirming your appointment. There is no charge to reserve the appointment, a payment of \$325 for your lab work and provider appointment will be collected when your blood is drawn at our office. Fasting for 8 hours prior to your blood draw is preferred but NOT required. You may take all medications as you normally do. Please drink plenty of water prior to your blood draw.

BIOTE FINANCIAL POLICY- You will be responsible for payment in full for the services provided. These services are not covered by traditional health insurance in most cases, but you may use a health savings account (HAS) or flexible spending account (FSA) to pay for your treatment. You may request paperwork to submit to your insurance company if you would like to try filing for reimbursement. We are unable to assist you in obtaining reimbursement other than providing invoices and proof of payment for the services you receive. We accept the following forms of payment: MasterCard, Visa, Discover, American Express, Care Credit or Cash.





Commonly Asked Questions

Q. What is BioTE®?

A. BioTE® is a Bio-Identical form of hormone therapy that seeks to return the hormone balance to youthful levels in men and women.

Q. How do I know if I'm a candidate for pellets?

A. Please complete this packet and return it to our office for review (personally, email, mail or fax). You may then go to our website to schedule an appointment for a **Blood Draw** to have your **Pre-evaluation Lab Work** performed. Schedule a **BioTe Initial Evaluation** appointment with Dr. Sachdev or Lauren Sullivan, PA-C at least 2 weeks after your blood is drawn to discuss your lab results, symptoms and medical history in person. **Please bring the physical copy of your completed new patient packet with you to this appointment.** If it is determined that you are a candidate for BioTe therapy you will then be referred to our office manager to schedule your appointment for the first pellet insertion.

Q. Do I have blood work done before each Treatment?

A. No, only initially and 4-8 weeks later to set your dosing. You may have it done again if there are significant changes.

Q. What are the pellets made from?

A. They are made from wild yams and soy. Wild yams and soy have the highest concentration of hormones of any substance. There are no known allergens associated with wild yams and soy, because once the hormone is made it is no longer yam or soy.

Q. How long will the treatment last?

A. Every 3-6 months depending on the person. Everyone is different so it depends on how you feel and what your provider determines is right for you. If you are really active, you smoke, are under a lot of stress or it is extremely hot your treatment may not last as long. Absorption rate of the hormone from the pellets is based on cardiac output.

Q. Is the therapy FDA approved?

A. What the pellets are made of is FDA approved and regulated, the process of making pellets is regulated by the State Pharmacy Board, and the distribution is regulated by the DEA and Respective State Pharmacy Boards. The PROCEDURE of placing pellets is NOT an FDA approved procedure. The pellets are derived from wild yams and soy, and are all natural and bio-identical which means they are an exact replication of what the body normally makes.

Q. How are they administered?

A. Your practitioner will implant the pellets into the fatty layer underneath the skin of the hip, or lower abddomen. A small incision is made prior to pellet insertion. The incision is small enough that stitches are rarely required.

Q. Does it matter if I'm on birth control?

A. No, your provider can determine what your hormone needs are even if you are on birth control.

Q. Are there any side effects?

A. The majority of side effects are temporary and typically only happen after the first dose. All symptoms are very treatable

Q. What if I'm already on hormone replacement therapy (HRT) of some sort like creams, patches, pills?

A. This is an easy transition, your provider will be able to determine your needs even though you may be currently taking these other forms of HRT.

Q. What if I've had breast cancer?

A. Breast cancer survivors or those with a family history of breast cancer may still be candidates, discuss with your provider.



INITIAL EVALUATION FEE: The first step is to assess and discuss your overall health, symptoms and hormone levels with one of our BioTE providers.

\$325- Hormonal Health Assessment & Consultation- This includes comprehensive lab work, symptom review and a private consult with a BioTE provider to determine whether BioTE therapy is an appropriate treatment option for you. If you are not a candidate, or decide not to try BioTE therapy, other treatment options will be discussed with your provider.

- Comprehensive lab work & symptom assessment
- **Best-selling book "Age Healthier, Live Happier"** written by Dr. Gary Donovitz
- **❖ 30-minute private consult with a BioTE provider** (via phone or office visit)

TREATMENT COSTS: If you are a candidate and decide to begin BioTE therapy your cost will be as follows

\$695- BioTE 3 Month Start-up Package- This includes a one-hour office visit to discuss your individual treatment plan, first hormone pellet insertion, first 3 months' worth of EstroDIM supplement, 1st follow up lab work, 1st follow up office visit and administration of booster pellets if necessary.

- One-hour office visit to discuss your individualized treatment plan and administer your pellets
- First 3 months' worth of EstroDIM supplement
- ❖ Access to Dr. Lisa Sachdev's mobile phone number for 24-hour text support
- ❖ Follow up lab work and symptom assessment 4-6 weeks after your 1st pellet insertion
- Follow up office consult to review your lab results and response to treatment 5-8 weeks after your pellet insertion
- ❖ Insertion of any additional pellets ("booster dose") if indicated during your follow up office visit

\$350- BioTE Maintenance Cost- You will know it is time for your next pellet insertion when your symptoms begin to return. Women typically need their pellets replaced every 2-4 months depending on their activity level, the majority of our patients need their pellets replaced every 3 months. The cost for pellet insertion is \$350, this amount will be collected whenever you schedule a pellet insertion appointment online. The pellet insertion fee does NOT include any additional lab work that your provider may recommend. It also does NOT include any supplements.

Lab Work- A comprehensive health and hormone panel is advised every 12-18 months; the cost is typically \$150-250. Additional lab work may be necessary if there are any changes made to your treatment plan, this is typically done 4-6 weeks after a change is made and costs \$80-\$120.

Supplements- Most are optional, DIM is required to be taken daily and typically costs \$20-30/mo





INSTRUCTIONS AND TIMELINE TO BEGIN BIOTE TREATMENT

- Obtain a BIOTE FEMALE NEW PATIENT PACKET (available in our office or via download from our website).
- Review the packet, especially the medical contraindications listed on page 1, to confirm that you are eligible for treatment.
- Complete the packet and return it to Nova Wellness Center (in person, email, mail or fax)
- ❖ Go online to schedule an appointment for a **BLOOD DRAW**. There is no fee to schedule the blood draw. The \$325 INITIAL EVALUATION FEE will be collected at our office when your blood is drawn. Fasting for 8 hours is preferred but not required. Take your regular medications and supplements and come WELL HYDRATED to your blood draw appointment. You will be provided with Dr. Donovitz's best selling book *Age Healthier, Live Happier* after your blood is drawn.
- Our staff will schedule you for a 30-minute CONSULT with one of our BioTE providers 1-2 weeks after your blood is drawn. During your consult your provider will review your lab results and medical history and answer any questions you may have regarding treatment options. The consult may be performed in our office or via telemedicine, whichever you prefer. There is no additional charge for the consult, it is included in the initial evaluation fee.
- ❖ If at the end of your consult visit you decide to begin treatment our office manager will contact you to schedule a one-hour OFFICE VISIT FOR PELLET INSERTION. She will also collect the BIOTE START UP FEE of \$695 which covers your first 3 months of treatment.
- ❖ At the beginning of your PELLET INSERTION APPOINTMENT your provider will explain your individualized treatment plan and answer any questions that you may have (30-45 minutes). Your pellets will then be inserted after the procedure is explained, insertion typically takes 10-15 minutes. You will be provided with 2 bottles of EstroDIM supplement to take once daily. Your first pellet insertion and supplements are included in your startup fee, there is no additional cost.
- After your pellets are inserted you will need to visit our website to schedule a **BLOOD DRAW** for follow up lab work **4- 6 weeks after your pellets are inserted.** There is no additional charge for the lab work, it is included in your start up fee.
- Our staff will schedule your FOLLOW UP OFFICE VISIT with your provider 1-2 weeks after your blood is drawn.
- During your **FOLLOW UP OFFICE VISIT** your provider will review your lab results and response to treatment. Additional pellets may be inserted (booster dose) if your initial response to treatment is inadequate. There is no charge for the office visit or booster pellets, this is included in your start up fee.





WHAT MIGHT OCCUR AFTER A PELLET INSERTION (FEMALES)

A significant hormonal transition will occur in the first four weeks after the insertion of your hormone pellets. Therefore, certain changes might develop that can be bothersome; these typically resolve with time.

- **FLUID RETENTION**: Testosterone stimulates the muscle to grow and retain water which may result in a weight change of two to five pounds. This is only temporary. This happens frequently with the first insertion, and especially during hot, humid weather conditions.
- **SWELLING of the HANDS & FEET**: This is common in hot and humid weather, It may be treated by drinking lots of water, reducing your salt intake, taking cider vinegar capsules daily, (found at most health and food stores) or by taking a mild diuretic, which the office can prescribe.
- **UTERINE SPOTTING/BLEEDING**: This may occur in the first few months after an insertion, especially if your progesterone is not taken properly: i.e. missing doses, or not taking a high enough dose. Please notify the office if this occurs. Bleeding is not necessarily an indication of a significant uterine problem. More than likely, the uterus may be releasing tissue that needs to be eliminated. This tissue may have already been present in your uterus prior to getting pellets and is being released in response to the increase in hormones.
- MOOD SWINGS/IRRITABILITY: These may occur if you were quite deficient in hormones. They will disappear when enough hormones are in your system.
- **FACIAL BREAKOUT**: Some pimples may arise if the body is very deficient in testosterone. This lasts a short period of time and can be handled with a good face cleansing routine, astringents and toner. If these solutions do not help, please call the office for suggestions and possibly prescriptions.
- HAIR LOSS: Is rare, and usually occurs in patients who convert testosterone to DHT. Dosage
 adjustment generally reduces or eliminates the problem. Prescription medications may be necessary
 in rare cases.
- HAIR GROWTH: Testosterone may stimulate some growth of hair on your chin, chest, nipples and/or lower abdomen. This tends to be hereditary. You may also have to shave your legs and arms more often. Dosage adjustment generally reduces or eliminates the problem.

Patient Signature		Date	
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Female Patient Questionnaire & History

Name:(Last)	(First)		(Middle)			
Date of Birth:		Weight:				
Home Address:						
City:						
Home Phone:	Cell	Phone:		Work:		
E-Mail Address:	ess:		May we contact you via E-Mail? () YES () N			
In Case of Emergency Cont	Case of Emergency Contact:		Relationship:			
Home Phone:	ome Phone:Cell Phone:		Work:			
Primary Care Physician's N	ame:			Phone:		
Address:			City		State Zip	
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Medical History

Yes () No
Medical Illnesses:
() Polycystic Ovary Syndrome (PCOS)
() High blood pressure.
() Heart bypass.
() High cholesterol.
() Hypertension.
() Heart disease.
() Stroke and/or heart attack.
() Blood clot and/or a pulmonary emboli.
() Arrhythmia.
() Any form of Hepatitis or HIV.
() Lupus or other auto immune disease.
() Fibromyalgia.
() Trouble passing urine or take Flomax or Avodart.
() Chronic liver disease (hepatitis, fatty liver, cirrhosis)() Diabetes.
() Thyroid disease.
() Arthritis.
() Depression/anxiety.
() Psychiatric disorder.
() Cancer (type):
Year:



BHRT Symptom Checklist For Women

Name:		Date:		
Current BHRT therapy:				
Symptom (please check mark)	Never	Mild	Moderate	Severe
Depressive mood				
Memory Loss				
Mental confusion				
Decreased sex drive/libido				
Sleep problems				
Mood changes/Irritability				
Tension				
Migraine/severe headaches				
Difficult to climax sexually				
Bloating				
Weight gain				
Breast tenderness				
Vaginal dryness				
Hot flashes				
Night sweats				
Dry and wrinkled skin				
Hair falling out				
Cold all the time				
Swelling all over the body				
Joint pain				
Family History				
			NO	YES
Heart Disease				
Diabetes Osteoporosis				
Alzheimer's Disease				
Breast Cancer				



PATIENT NAME:	DOB.	DATE:	
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Updated STOP-Bang Questionnaire

	${f S}$ noring?	
Yes N	Do you Snore Loudly elbows you for snoring	(loud enough to be heard through closed doors or your bed-part at night)?
	${f T}_{ ext{ired}}$?	
Yes N	Do you often feel Tire during driving or talki	ed, Fatigued, or Sleepy during the daytime (such as falling asleing to someone)?
Yes N	o Observed?	
0 (Has anyone Observed	you Stop Breathing or Choking/Gasping during your sleep?
Yes N	o Pressure?	
0 (Do you have or are bei	ing treated for High Blood Pressure?
Yes N	Body Mass Index m	nore than 35 kg/m²?
Yes N	A	rear old?
	Neck size large? (M	leasured around Adams apple)
Yes N	For male, is your shirt	collar 17 inches/43 cm or larger?
0 0	For female, is your shi	rt collar 16 inches/41 cm or larger?
Yes N	To	SLEEP APNEA RISK SCORING:
0 0	Gender = Male?	Low risk of OSA: Yes to 0-2 questions Intermediate risk of OSA: Yes to 3-4 questions High risk of OSA: Yes to 5-8
	g Criteria:	or Yes to 2 or more of 4 STOP questions + male gender or Yes to 2 or more of 4 STOP questions + BMI > 35 kg/m2 or Yes to 2 or more of 4 STOP questions + neck circumference
E:	intermediate high	(17"/43cm in male, 16"/41cm in female)



Female Testosterone and/or Estradiol Pellet Insertion Consent Form

I have read and All of my questi therapy that we informed that I the insertion of I understand that company for posand my insuran	e do not yet know, at may experience comp hormone pellets unde at payment is due in fo ssible reimbursement.	this time, and that the lications, including or my skin. This conse will at the time of ser I have been advised to reimburse me, depe	on. I furth he risks a ne or mon ont is ongo vice. I also that most ending on	her acknowle and benefits of the of those list benefits and of understand insurance comy coverage	dge that there may f this treatment hat ted above. I accep and all future pellet that it is my respompanies do not cone. I acknowledge the	y be risks of testone been explained these risks and linsertions. Insibility to submit sider pellet therapat my provider heroexists.	regarding pellet therapy osterone and or estroger d to me and I have been benefits, and I consent to tack a claim to my insurance by to be a covered benefit as no contracts with any letters of appeal.
I have read and All of my questi therapy that we informed that I	e do not yet know, at may experience comp	this time, and that the lications, including of	on. I furth he risks a ne or moi	her acknowle and benefits on the of those lis	dge that there may f this treatment ha ted above. I accep	be risks of testone we been explaine t these risks and	esterone and or estroger and to me and I have been
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Libido); lack of e in hair growth or (endometrial ca present; change fibroids or polyp blood. This prob	ffect (from lack of abson the face, similar to pr ncer, breast cancer); be in voice (which is revos, if they exist, and ca	orption); breast tendore-menopausal patter birth defects in babie ersible); clitoral enlar n cause bleeding. Tes d with a blood test.	erness and rns; water es expose rgement (stosteron Thus, a c	d swelling esp r retention (es d to testoste (which is reve e therapy ma complete bloc	ecially in the first th strogen only); increa rone during their gous rsible). The estradion y increase one's he	nree weeks (estrog esed growth of est estation; growth o ol dosage that I m moglobin and her	yper sexuality (overactive gen pellets only); increase crogen dependent tumors of liver tumors, if already nay receive can aggravate matocrit, or thicken one's should be done at lease
experience any	of the complications d/or estrogen replace	to this procedure a	as describ	oed below. T	hese side effects a	are similar to tho	een informed that I may use related to traditiona re included in the list o
My birth contro Abstinence	l method is: (please c Birth control pill		IUD N	Menopause	Tubal ligation	Vasectomy	Other
	e pre-menopausal are category X (will cause					g in pellet hormo	ne replacement therapy
of hormone rep		ed in Europe and Can	ada for m	nany years an	d by select OB/GYN	·	ement. The pellet method ates. You will have simila
as your own est	e were made in your o	ovaries and adrenal gl	and prior	to menopaus	e. Bio-identical hor	mones have the s	to menopause. Estroger ame effects on your body s) of menstrual cycles.
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HIPAA Information and Consent Form

The Health Insurance Portability and Accountability Act (HIPAA) provides safeguards to protect your privacy. Implementation of HIPAA requirements officially began on April 14, 2003. Many of the policies have been *our* practice for years. This form is a "friendly" version. A more complete text is posted in the office.

What this is all about: Specifically, there are rules and restrictions on who may see or be notified of your Protected Health Information (PHI). These restrictions do not include the normal interchange of information necessary to provide you with office services. HIPAA provides certain rights and protections to you as the patient. We balance these needs with our goal of providing you with quality professional service and care. Additional information is available from the U.S. Department of Health and Human Services. www.hhs.gov

We have adopted the following policies:

- 1. Patient information will be kept confidential except as is necessary to provide services or to ensure that all administrative matters related to your care are handled appropriately. This specifically includes the sharing of information with other healthcare providers, laboratories, health insurance payers as is necessary and appropriate for your care. Patient files may be stored in open file racks and will not contain any coding which identifies a patient's condition or information which is not already a matter of public record. The normal course of providing care means that such records may be left, at least temporarily, in administrative areas such as the front office, examination room, etc. Those records will not be available to persons other than office staff . You agree to the normal procedures utilized within the office for the handling of charts, patient records, PHI and other documents or information.
- 2. It is the policy of this office to remind patients of their appointments. We may do this by telephone, e-mail, U.S mail, or by any means convenient for the practice and/or as requested by you. We may send you other communications informing you of changes to office policy and new technology that you might find valuable or informative.
- 3. The practice utilizes a number of vendors in the conduct of business. These vendors may have access to PHI but must agree to abide by the confidentiality rules of HIPAA.
- 4. You understand and agree to inspections of the office and review of documents which may include PHI by government agencies or insurance payers in normal performance of their duties.
- 5. You agree to bring any concerns or complaints regarding privacy to the attention of the office manager or the doctor.
- 6. Your confidential information will not be used for the purposes of marketing or advertising of products, goods or services.
- 7. We agree to provide patients with access to their records in accordance with state and federal laws.
- 8. We may change, add, delete or modify any of these provisions to better serve the needs of the both the practice and the patient.
- 9. You have the right to request restrictions in the use of your protected health information and to request change in certain policies used within the office concerning your PHI. However, we are not obligated to alter internal policies to conform to your request.

l,	date	do	hereby	consent	and
acknowledge my agreement to the terms set forth in	the HIPAA INFORM	ATION	FORM and	any subsequ	uent
changes in office policy. I understand that this consent	t shall remain in force	e from t	this time for	ward.	